

Stock Market Report

WEEKLY MARKET UPDATE 22 – 26 September 2024



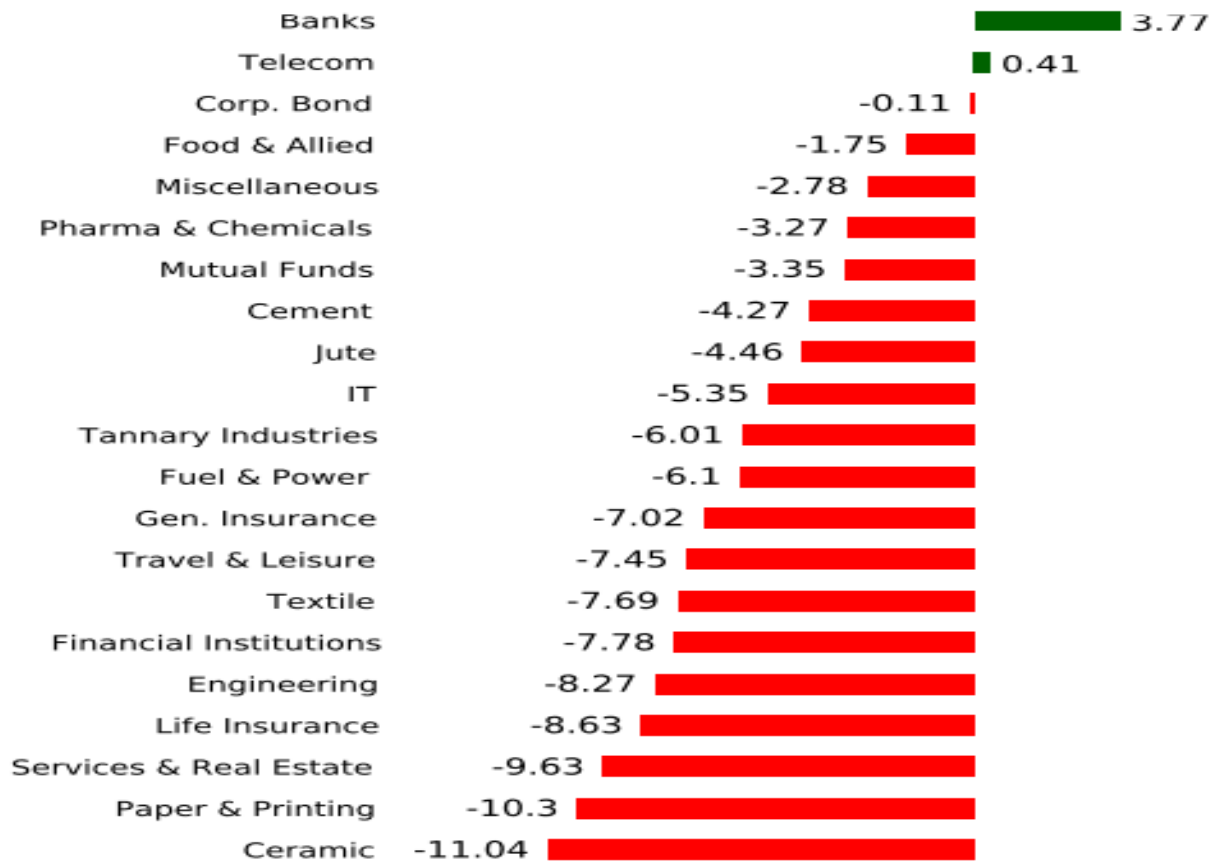
DSE Index Summary

Index	26-Sep-24	22-Sep-24	Point Change	% Change
DSEX	5639.13	5735.27	-96.139	-1.68%
DSES	1261.94	1257.81	4.126	0.33%
DSE30	2064.93	2106.44	-41.506	-1.97%

CSE Index Summary

Index	26-Sep-24	22-Sep-24	Point Change	% Change
CS50	1193.6062	1200.41	-6.804	-0.57%
CS30	12823.1408	12984.16	-161.019	-1.2401%
CSI	1026.3988	1039.93	-13.531	-1.30%

SECTOR WISE RETURN DISTRIBUTION(%)



Market Return : -2.57%

DSE

Issues Advanced	72
Issues declined	299
Issues Unchanged	25

CSE

Issues Advanced	46
Issues declined	168
Issues Unchanged	14
Issues Traded	228

DSE SME Index Summary

Index	26-Sep-24	22-Sep-24	Point Change	% Change
DSMEX	1231.2964	1214.7405	16.56	0.013629

Index	Issues Advanced	Issues declined	Issues Unchanged
DSMEX	8	9	1

Stock Market Report



WEEKLY MARKET UPDATE 22 – 26 September 2024

Weekly observation

Economic Update		
Forex Reserve Gross (August-2024)	25565.8	USD in Mn
Call Money Rate (Overnight)	9.01	Average Interest Rate
Inflation Rate (Point to Point)	10.49%	Aug-24
Consumer Price Index	129.34	Aug-24

MARKET CAPITALISATION	
1. EQUITY	3863083918659.30
2. MUTUAL FUND	28777767488.70
3. DEBT SECURITIES	2964350722905.20
TOTAL	6856212409053.20

ISLAMIINS: Buy Declaration of a Director

Ms. Fatima Noshin Maysha Sayeed Aurora, a Director of the Company, has expressed her intention to buy 8,23,000 shares of the Company at prevailing market price (in the Public and Block Market) through Dhaka Stock Exchange PLC. within October 31, 2024.

TOTAL TRANSACTIONS	
A. NO. OF TRADES	157719
B. VOLUME(Nos.)	230297551
C. VALUE(Tk)	5308586872.40

Weekly Top Performer

Top 10 Gainer (Closing Price-All companies)		
Company	Close price	Change
FIRSTSBANK	7.7	10.00%
NIALCO	36.8	9.80%
KFL	26.6	9.47%
UNIONBANK	7	9.37%
GIB	7.2	9.09%
ADNTEL	91.4	9.07%
ICBIBANK	3.7	8.82%
AMANFEED	24.7	8.81%
ORIONINFU	327.4	8.73%
ABBANK	9.9	7.61%

Top 10 Loser (Closing Price-All companies)			
Instrument		Close price	% Change
SIBL	13.00	5.69%	403.54
ISLAMIBANK	64.40	-8.52%	352.18
GP	349.40	-0.57%	312.01
BRACBANK	55.10	-2.82%	243.66
GIB	7.20	9.09%	151.18
IBNSINA	362.90	-1.01%	147.32
SONALIANS	323.60	7.12%	132.09
FIRSTSBANK	7.70	10.00%	117.84
UNIQUEHRL	53.80	0.56%	109.05
MJLBD	99.1	0.61%	87.51

Top 10 Companies by Value		
Company	% change	Turnover Value in Tk.
SIBL	5.69%	403.54
ISLAMIBANK	-8.52%	352.18
GP	-0.57%	312.01
BRACBANK	-2.82%	243.66
GIB	9.09%	151.18
IBNSINA	-1.01%	147.32
SONALIANS	7.12%	132.09
FIRSTSBANK	10.00%	117.84
UNIQUEHRL	0.56%	109.05
MJLBD	0.61%	87.51

Market Parameter			
Variables	25 Sep 2024	24 Sep 2024	Change
Market Annualized PE	12.34	12.47	-1.04%
Turnover Velocity	27.34%	27.11%	0.23%
Market RSI (14 Days)	52.68	57.14	-7.81%
Market MFI (14 Days)	49.18	51.01	-3.59%
Dividend Yield	3.70%	3.66%	0.04%
Market Cap (BDT Bn)	6892.73	6943.7	-0.73%
Market Cap (USD bn)	57.44	57.86	-0.73%
Market Cap to GDP Ratio	13.65%	13.76%	-0.11%

Stock Market Report

WEEKLY MARKET UPDATE 22 – 26 September 2024



Currency Update- 26-09-2024

Currency	Buy	Sell
Saudi Riyal (SAR)	31.4515	32.4094
UAE Dirham (AED)	32.1267	33.1052
US Dollar (USD)	120	120
EURO (EUR)	133.584	133.608
Pound sterling (GBP)	159.876	159.9
Japanese Yen (JPY)	0.8289	0.829
Swiss franc (CHF)	138.8516	143.081
Australian Dollar (AUD)	81.864	81.888
Canadian Dollar (CAD)	88.968	89.001
Swedish Krona (SEK)	11.7735	11.8015
Singapore Dollar (SGD)	92.9944	93.0593
Chinese Yuan (CNY)	17.0627	17.0646
Indian Rupee (INR)	1.4351	1.4354
Norwegian Krone (NOK)	11.1732	11.5135
Hong Kong Dollar (HKD)	15.1576	15.6193
Danish Krone (DKK)	17.6303	18.1672

SOURCE : BANGLADESH BANK

Sector Statistics

SL NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap(Crore)	Market Cap (%)	Traded Company
1	Bank	642.4	100.04	5.85	74,407.09	10.85%	34
2	Cement	595.4	43.24	11.95	11,011.41	1.61%	6
3	Ceramics Sector	125.6	1.63	77.55	1,735.52	0.25%	4
4	Corporate Bond	0	0	0	2,302.47	0.34%	3
5	Debenture	0	0	0	9.84	0.00%	0
6	Engineering	2,348.10	105.08	32.06	31,385.75	4.58%	34
7	Financial Institutions	169.6	10.84	25.3	10,784.94	1.57%	10
8	Food & Allied	10,878.60	147.8	38.5	34,036.69	4.96%	18
9	Fuel & Power	3,927.60	210.82	8.06	30,884.53	4.50%	17
10	Insurance	1,699.00	115.11	15.79	13,130.59	1.92%	53
11	IT Sector	424.9	18.57	27.85	2,994.00	0.44%	10
12	Jute	323.6	20.85	15.52	351.04	0.05%	1
13	Miscellaneous	4,251.50	109.7	26.21	23,321.00	3.40%	14
14	Mutual Funds	3,003.80	278.91	12.84	3,815.70	0.56%	37
15	Paper & Printing	564.4	12.97	42.25	2,296.41	0.33%	6
16	Pharmaceuticals & Chemicals	11,909.40	526.18	24.06	57,450.57	8.38%	30
17	Services & Real Estate	166.5	9.81	17.29	1,834.50	0.27%	4
18	Tannery Industries	1,241.90	63.6	28.54	2,293.09	0.33%	7
19	Telecommunication	523.4	47.01	10.76	64,424.94	9.40%	3
20	Textile	993.7	53.18	21.39	9,834.62	1.43%	38
21	Travel & Leisure	122.8	11.69	10.47	4,682.89	0.68%	4
22	Treasury Bond	0	0	0	54,772.84	7.99%	0

Stock Market Report

WEEKLY MARKET UPDATE 22 – 26 September 2024



Disclaimer

DISCLAIMER: This document has been prepared by the Research Team of Islami Bank Securities Limited (IBSL) for information only of its clients residing both in Bangladesh and abroad, on the basis of the publicly available information in the market and own research. This document has been prepared for informational purposes only and does not solicit any action based on the material contained herein and should not be taken as an offer or solicitation to buy or sell or subscribe to any security. Neither IBSL nor any of its directors, shareholders, member of the management, or employees represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic, and correct. However all reasonable the consequences thereof any claim or demand for such consequences shall be rejected outright by IBSL or by any court of law.

Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

*** Follow Us



Islami Bank Securities limited - IBSL



Islami Bank Securities Limited (IBSL



islami_bank_securities_limited [@IBSL]



Islami Bank Securities Limited [@IBSL2010]



Islami Bank Securities Limited @islamibanksecuritieslimited

Dilkusha Extension of Head Office :

63, Dilkusha (5th floor) C/A,
Dhaka-1000
Phone : 02-9568429
Cell : 01755-645328

Motijheel Extension of Head Office :

161, Motijheel (5th floor)C/A,
Dhaka-1000
Phone : 01730-397305
& 01730-374836

Nikunja Extension of Head Office :

DSE Tower, Level-9, Room-166
Nikunja-2, Khilkhet, Dhaka-1229
Phone : 02-41040297
Cell No: 01730-397305

Chattogram Branch :

3, Sheikh Mujib Road (level-1),
Agrabad, Chattogram
Phone : 02-41370203
Cell : 01755-645329 & 01787-692079

khulna Digital Booth :

Akankha Center (3rd Floor),
4/b, Babystand
, Dakbangla, Khulna
Phone : 01321-220372
IPO No: 90005

Head Office :

20, Dilkusha (5th floor) C/A, Dhaka-1000
Phone : 02-47119116, 02-47119021,
02-47119153. Ext. 107 -111-113
Cell : 01730-397300 & 01709-655796

Sylhet Digital Booth :

Galeria Shopping Complex,
West Zinda Bazar, Sylhet
Phone : 01321-220375